



Data Bases and Web Services for (a) Research Infrastructure(s)

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Who is he?



- Technical Director at the Max-Planck-Institute for Psycholinguistics
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what happens in the brain while we are talking and listening -> data driven research
ranges from typical humanities to biological methods (brain imaging with fMRI etc)

- member of the central IT board of the Max Planck Society

as chair of an “[archiving task force](#)” I was responsible for a strategic decision

- [in 2004 Max Planck Society decided the following](#)

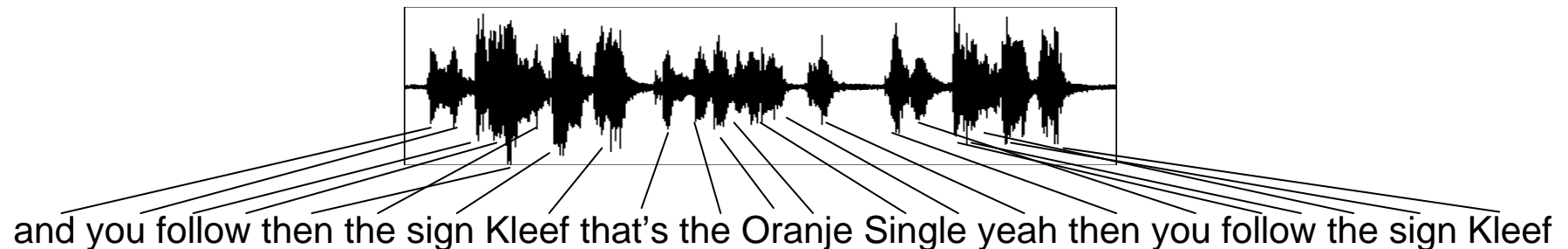
- the two CCs have to make a long-term archiving offer to any MPG researcher
(my MPI’s 50 TB are stored at 5 different locations for less than 10 k€!!!)
- data to be archived needs to be accompanied with proper metadata
- anything beyond bit-stream preservation is left to the communities
(selection, MD set, format migration, terminology registration etc)
- 50 years of “institutional backing” for all data assuming that MPG may exist for
another 50 years, but perhaps not the CCs

- since 2008 responsible for the technical infrastructure in the CLARIN RI

Do we have a mission?



- CLARIN wants to create an integrated and interoperable domain of language resources and technology as an accessible service for all those researchers who work with language resources.
- we need to think of the **small challenges** - increase efficiency at the daily work of the researchers - and the **big challenges**
- **small challenge**: aligning speech and text via some stochastic machinery



- **big challenge**: improving speech recognition and/or machine translation for example
- no further PR: web-site, newsletter, **Virtual Language Observatory**

What kind of data?



- CLARIN and beyond such as DARIAH, CESSDA etc
 - typical time series data (speech, motion + eye tracking, EEG, fMRI etc)
 - audio/video recordings and tons of photos
 - text collections (corpora such as THE Dutch Spoken Corpus)
 - structured annotations on top of all these primary recordings in standoff fashion (different linguistic levels)
 - treebanks (syntax annotations of masses of texts)
 - structured lexica with multimedia extensions or links to fragments in archive
 - conceptual spaces (“kind” of ontologies), wordnets, etc
 - metadata descriptions as glue bundling and relating
- order of magnitudes: at MPI currently 50 TB of data, others certainly less
- **what counts is not TB but the complexity within and between resources**
- time series are comparatively simply structured
- AND: beyond UNICODE and XML there are **no agreed standards**

What will he talk about?



- already gave some background information
- repositories/archives and quality
- metadata
- virtual collections and integration
- workflow chains and interoperability
- (cost aspects)

LRT Situation



- about 150 members, i.e. institutions that have language resources and/or tools
- all is very fragmented, invisible and inaccessible
- CLARIN way:
 - cannot integrate 150 institutions - but need a backbone of service centres
 - need new types of service centres (“without own agenda, without bureaucracy”)
 - **established criteria for such service centres**
(proper repository system, archiving strategy, quality assessment, MD, PID, part of a service provider federation, access APIs etc)
 - **no requirement wrt repository system** (iRods, FEDORA, D-Space, eScidoc, LAMUS, etc) - but we are asked to give advice and help
- **about 30 institutions want to become such a centre**
 - **talked with all of them as a kind of assessment**
 - **almost all are busy with restructuring their holding !!!**
 - **almost all are talking with their national grid/CC/federation experts**

Repositories/Archives



- task: store data and enable accessibility and enrichments in a way that when I have an identifier I will get exactly that resource I am expecting
- let's not forget: research collections are “living entities”
- persistent identifiers, version control, authenticity checks are a MUST
- take care: we are speaking about millions of PIDs and add. functions
- this is not the DOI business model which is good for publications etc
- ESFRI document: Availability of data, Permanency, Quality, Rights of use, Interoperability (what does this imply?)
- wrt **archiving** (or long term preservation - most of the data for ever)
 - only few thought of this
 - only two institutions offer “open deposits” and have a long-term strategy
 - these two cannot take “all” (not a matter of terabytes)
 - we clearly miss a sustainable infrastructure with clear APIs

Quality



- increasingly important
- where do we talk about?
 - quality of data or quality of repositories/archives?
- **quality of data**
 - formal correctness - can check this if there is a schema
 - content correctness - only peer review system may work
 - but who has the time, who has the knowledge, who has the money
 - why not make it re-usable and let experts comment if they are interested
- **quality of repositories/archive**
 - they should establish rules about major aspects and make them visible
 - **regular self-assessment such as Data Seal of Approval (DANS) to get certification much more useful than any OAIS based checks**
 - rules should include formal correctness check, check on MD and association with PID (incl. authenticity information) at upload time
 - preservation strategy **MUST** be clear

Metadata



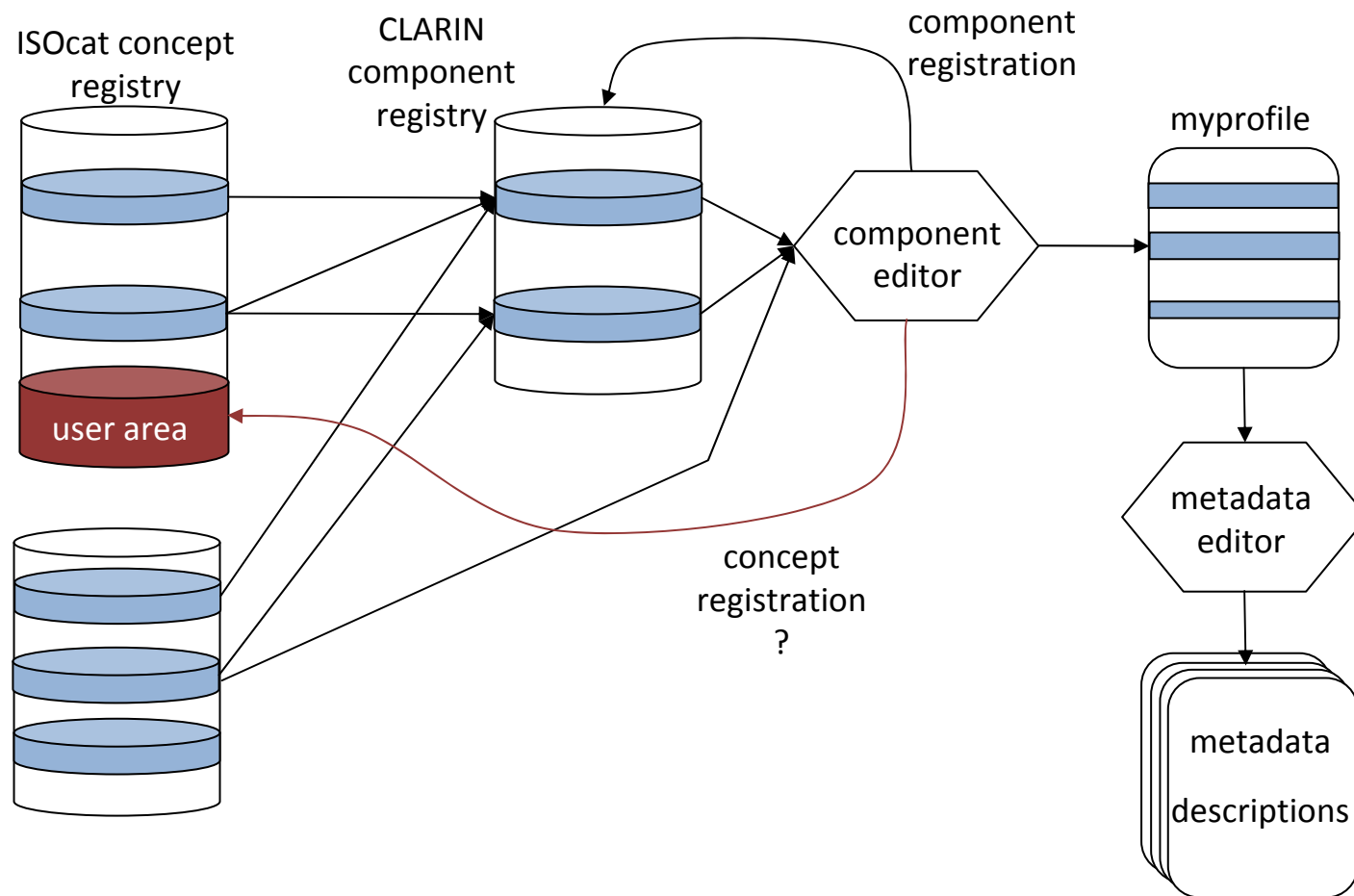
- about two decades of practical experience with metadata for electronic resources
- basically two approaches:
 - **generic sets** motivated by digital library experts (Dublin Core)
 - **domain-specific sets** worked out by domain experts (IMDI, LOM, VO, AAT, so many)
 - main differences:
 - MD is part of the research process (specific research questions etc)
 - need domain terminology, specific semantics mirroring the data types and the knowledge, flexible extension mechanisms etc
 - both are a fact and often gateways to Dublin Core for example are provided
- **conclusions so far**
 - the current coverage (IMDI, OLAC) is not sufficient
 - a single schema approach with embedded semantics is not sufficient
 - there are even sub-discipline differences and flexibility requirements are enormous
 - separate “concept” (data category) definitions to make them re-usable
 - allow users to create their own schemas by referring to registered categories
 - rely on PIDs for all the references

CLARIN MD State

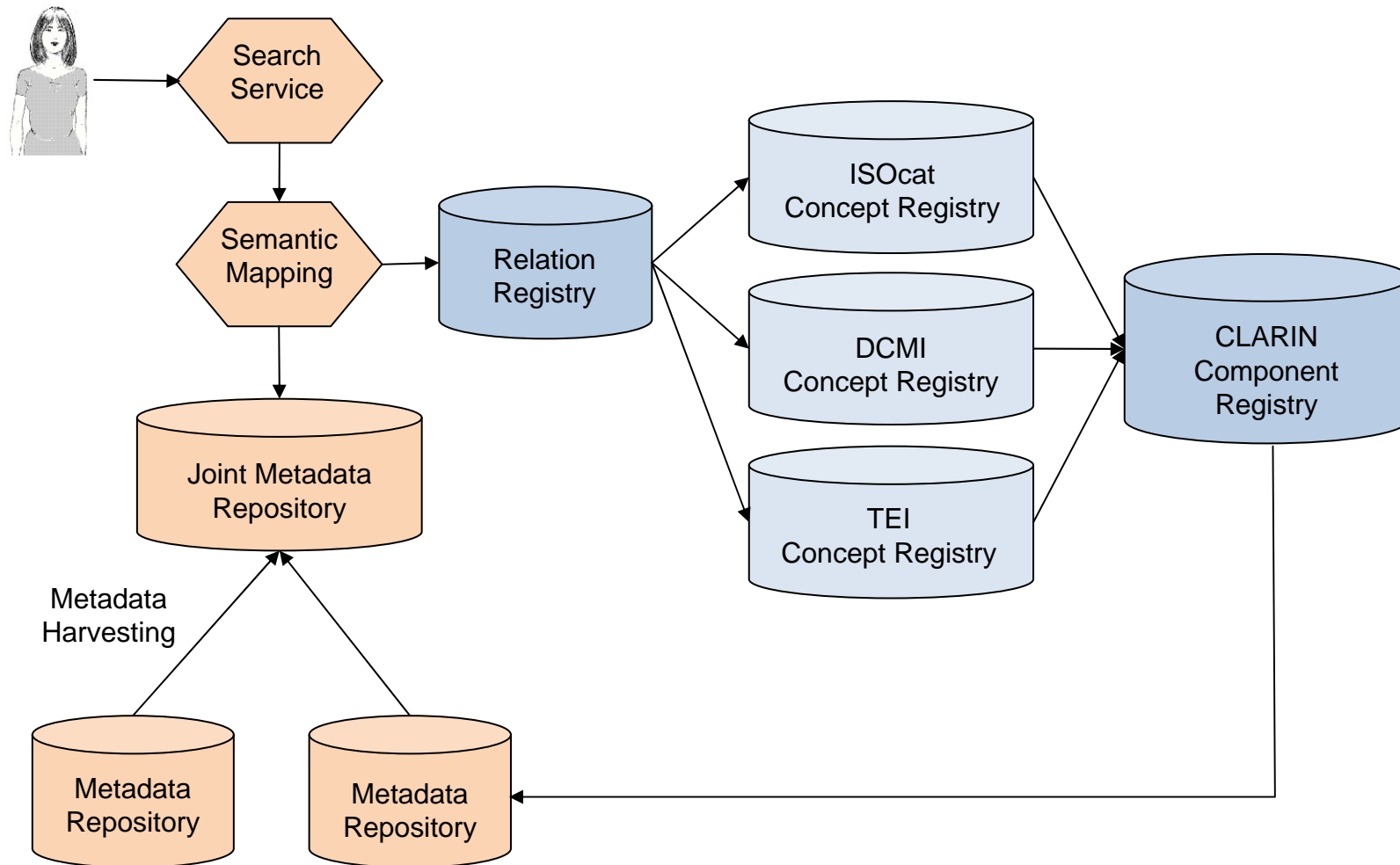


- CMDI is agreed after several meetings of various sorts (broad & small)
- current state and activities in two tracks - [requirements doc is available](#)
- [track 1: element definitions](#)
 - basic metadata categories have been determined for resources and tools/services
 - ISOcat (ISO 12620/ISO 11179) framework is stable to register all concepts
 - ws expert groups are working - elements are open for comments
- [track 2: infrastructure](#)
 - component specifications are available (zip file at the WP2 site)
 - working group formed to develop software framework
 - framework with registries, portals, harvesters, editors, search/browsers, GIS overlays, etc
 - WG is open for others to contribute - but need solid developers
- [CMDI is CLARIN standard - exceptions can't be accepted](#)
- [working on a Virtual Language Observatory](#)

CMDI component framework



CMDI infrastructure



Virtual Collection building

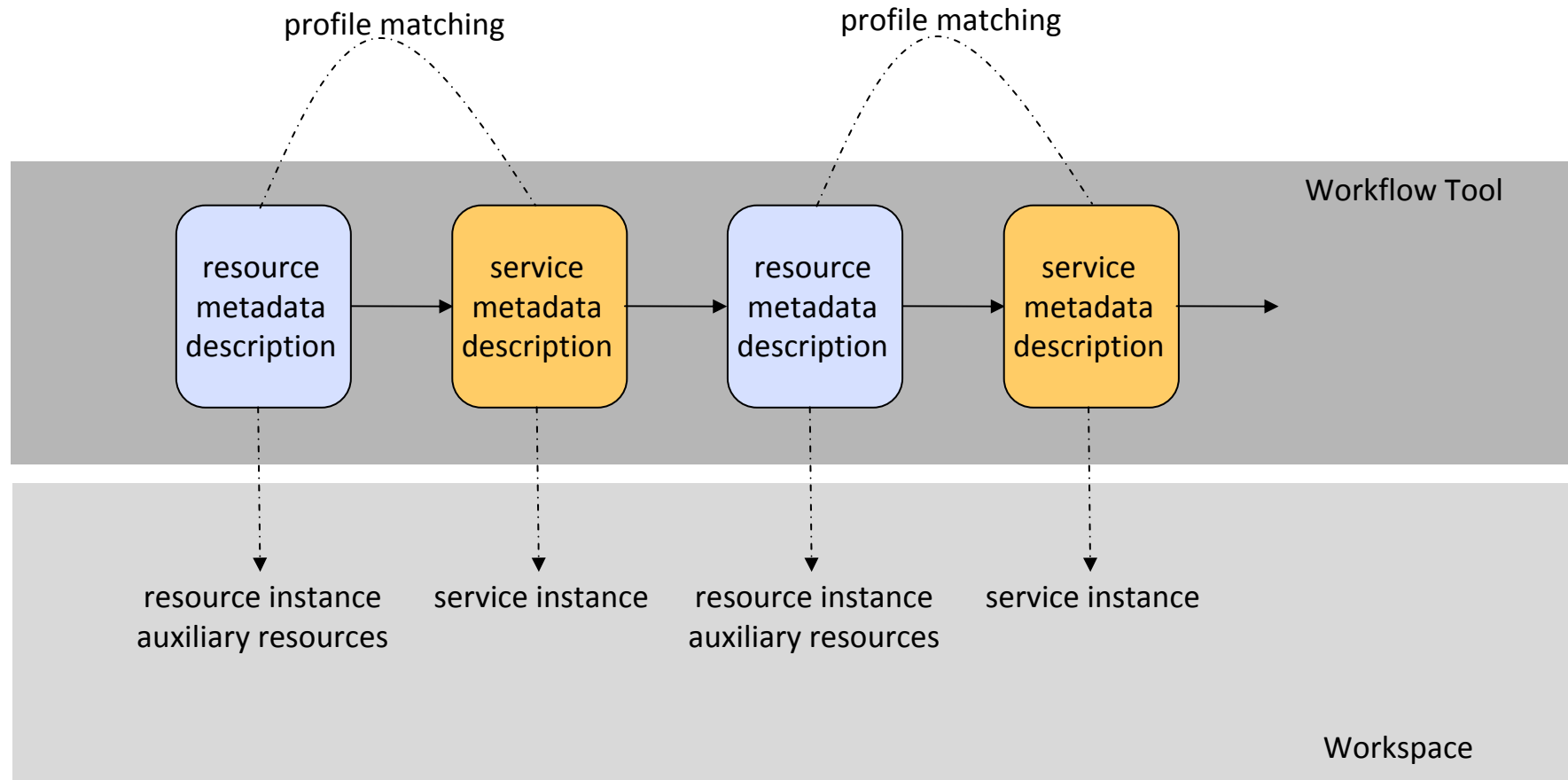


- first “simple” step is integration:
allow people to create a virtual collection by combining resources from different resource providers
- what are the ingredients?
 - [joint metadata domain](#) (working on that, harvesting via OAI and XML/HTTP)
 - [single identity/single sign-on domain](#)
(working on this together with eduGain/TERENA
probably now a first testbed with Dutch, German & Finnish institutions)
 - CLARIN centres will act as a “Service Provider Federation” , i.e. working on agreements
 - [persistent identifier domain](#) based on robust services
MPG decided to support this at GWDG - should be open for research
basis is the Handle System and additional functions

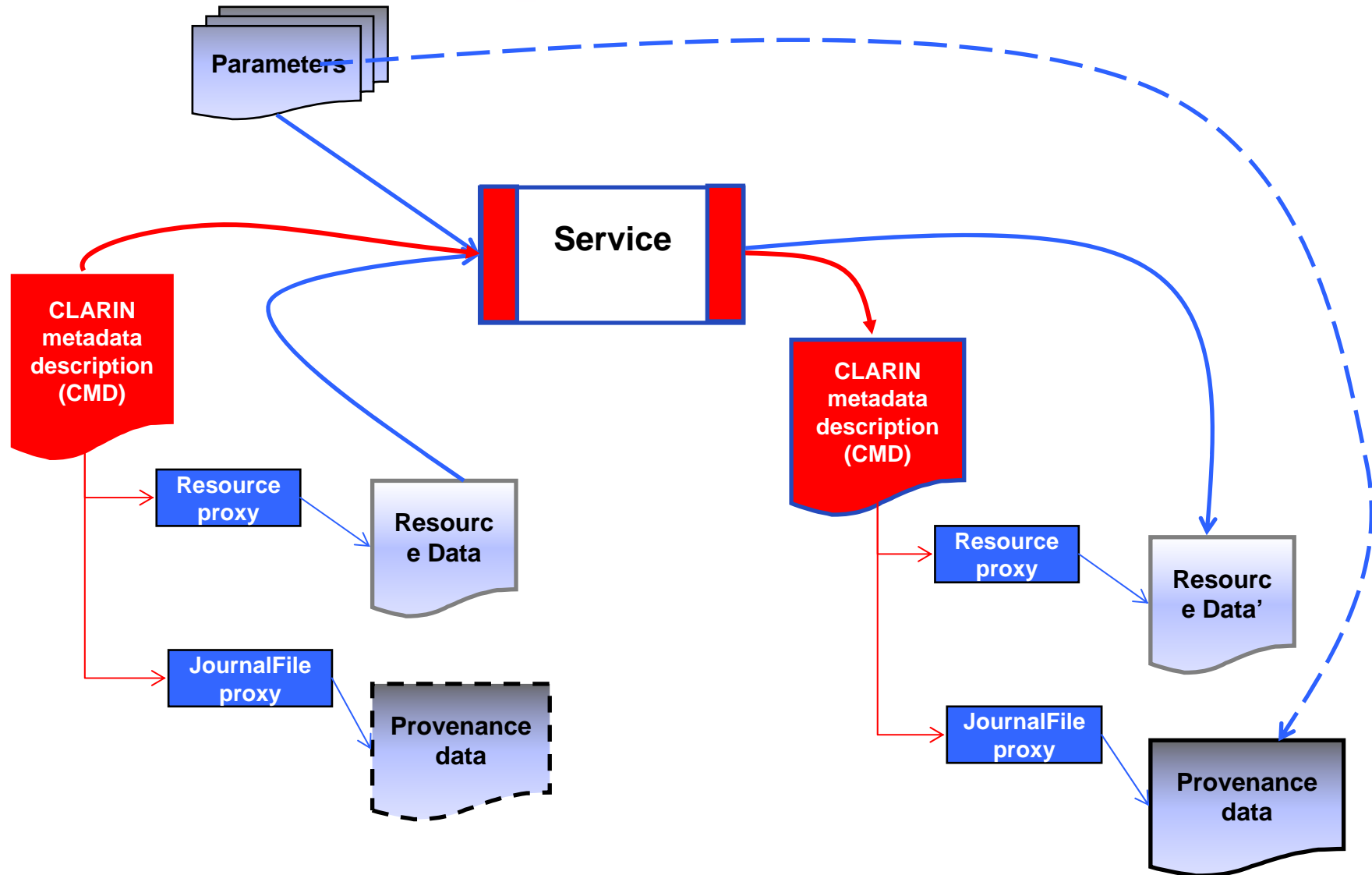
Workflow building



- next step is to allow users to create workflows
- architecture is kind of clear - also MD profile matching principles



MD in workflows



but interoperability ...



- most difficult problems - just a few comments
- three major aspects:
 - basic encoding (UNICODE, lin PCM, JPEG, MPEG, etc)
 - taken care of by large discipline crossing communities
 - still much dynamics in video encoding and archiving (->lossless MJPEG2000)
 - formatting - resource structuring (XML just the agreed language)
 - fairly regular for time series of all kinds
 - tricky for semi-structured data (lexica, complex annotations, text documents, etc)
 - working towards more generic formats - of course less specificity
 - most generic format is RDF assertions - but loss of any syntactic compactness
 - encoding of phenomena

but interoperability ...



- three major aspects:
 - basic encoding (UNICODE, lin PCM, JPEG, MPEG, etc)
 - formatting - resource structuring (XML just the agreed language)
 - encoding of phenomena
 - this is the result and/or preparation of research
 - very much theory and intention dependent
 - what does interoperability mean and where is it for????
 - domain ontologies will work where difference is just in terminology and where classification systems are stable
 - in our domain we just started with data category registry based on ISO 12620 as a reference (all based on ISO 11179)
on purpose we left the relations out of any harmonization efforts

Cost aspects



- Beagrie:
 - acquisition&ingest (43%), storage&preservation (23), access (35)
 - after 10 years metadata creation costs are factor 10 more expensive
- Dimper: disc capacity doubles every 13 months - data volume doubles every 15 months
- MPG: costs of current volume is 10% of costs after storage innovation cycle (10y)
- MPI: maintaining a complex language archive (50 TB, 600.000 objects)
 - own repository (80 k€), 4 copies at CC (10 k€), system&archive manager (120 k€)
 - archive & access software maintenance (180 k€)
 - economy of scale: more data could be managed
- do we want to give all our gold to Google or MS clouds?
 - which costs would be reduced - which not? what would it solve?
 - CCs are not very expensive

End



Falls nicht to end in Babylonish scenario nous avons
still een beten time om mechanismes te improve.

Thanks for your attention!

NEERI 09

1/2. October in Helsinki

<http://www.csc.fi/english/pages/neeri09>

