

### Report from governance track

Chaired by Leif Laaksonen

e-IRG workshop on data issues

Amsterdam, December 3-4, 2012 Rossend Llurba



### **Outline**



- 4 presentations
- Discussion

# Fulvio Marelli (ESA) "Harmonizing digital preservation policies for Earth Science data"



- Data is more valuable when combined together.
- Preservation of data is useless without preservation of the knowledge associated with the data.
- Ensure, enhance and facilitate archived data accessibility (allowing to combine data from different sources and to perform more complex analyses).
- Ensure coherency of approaches among different Earth Science providers.

# Fulvio Marelli (ESA) "Harmonizing digital preservation policies for Earth Science data"



- ESA is coordinating the LTDP (Long Term Data Preservation) cooperation activities in the Earth Observation domain with European partners.
- LTDP workshops every two years to disseminate results within the EO/LTDP community.
- Earth Science can count 9 different data categories, each with its own data preservation policies, metadata and data formats, data description and semantics.
- Survey of earth science users to assess level of expertise w.r.t. long-term data preservation.

## **Kees Neggers (SURF)**"How to govern an ecosystem?



- Cyberinfrastructure ecosystem.
- Internet history: no grand design, no central management, evolutionary model, innovation driven by the advanced requirements of the science community.
- Lessons learnt: shared control plane required, not a centralistic model, create loose cooperation between domains, keep it simple, architecture based on openness and diversity, multi-domain connected via open standards, bottom-up development together with users (with opposition from incumbents), voluntary international cooperation.

## **Kees Neggers (SURF)**"How to govern an ecosystem?



- e-infrastructure innovation: will be driven through competition, co-operation and flexibility; needs openness, neutrality and diversity as guiding principles, must take account of the global context.
- distinguish three core functions: community building, high-level strategy and coordination; (competitive) service provisioning; innovation.
- Cooperation remains essential for the new internet and e-infrastructures.

### Françoise Genova "Lessons learnt from building the International Virtual Observatory Alliance"



- IVOA: mission, focus on development of standards and encourages their implementation, global endeavour from the beginning, "thin" interoperability layer, continuously adapting its organization and procedures to fulfill its mission at best.
- Goals IVOA similar to RDA for a single discipline; similarities and differences.
- IVOA membership and Executive Committee.
- IVOA structure: A formal procedure for acceptance of Recommendations (adapted from W3C); standards done by Working Groups; each REC has authors and Editors and is under the responsibility of one WG; interest Groups; standing and other Committees.

### Françoise Genova "Lessons learnt from building the International Virtual Observatory Alliance"



- Technical Coordination Group: 'technology aware'
  committee in support to the 'political' Executive Board;
  essential role to check the coherence of the global vision,
  manage interfaces, evaluate the WG proposed
  recommendations with respect to community comments,
  etc; TCG composition.
- IVOA stakeholders/participants: Constantly keep in mind several sub-communities: developers of standards and tools; those who implement them in archives and data centres; science users; essential to have both 'technologists' and 'data practitioners' (and scientists from the data centres) on board.
- Organisation of the work

### Jamie Shiers (CERN) "Harmonizing DP Policies for HEP Data"



- (Some) data related Issues HEP: data preservation, data management, data access, storage management; but also databases, e-Infrastructures, software repositories.
- Desired outcomes: Adopted standards (within and across disciplines), deployed infrastructure, adopted policy, implemented best practices.
- Timeline: some issues need to be addressed rather urgently, others can (must) take longer to be addressed.

### Jamie Shiers (CERN) "Harmonizing DP Policies for HEP Data"



- Can we agree not only on common requirements but also on schedule?
- Summary
  - Data Preservation for long-term re-use is an important Use Case with clear links to other dimensions of the "Data Domain".
  - Strong motivation to address both technical and nontechnical issues in an international / multi-disciplinary environment.
  - Let's profit from this motivation plus concrete experience to build something better, together, for the future.



## On the usability of the 'Internet' model for the data community:

 We cannot just copy what was done before because the world today is much more complex than when internet started. It will not be possible in only a few years and the challenge is to make it faster than was done for internet and with more different people.

#### On lessons learnt from the creation of internet:

 Internet is not invented. People worked in parallel and together based on sound principles. Top-down approach for investments was not always efficient.



#### On governance:

- Don't look now at the governance in detail but at the different features that have to be in place to create governance.
- Major impact will come from the working group level. This will create links with governance in different places.

### On incentives for coordination of all the different data worlds:

- Progress should be made one step at the time
- There are things than one community knows better how to do than others. Discussion is good for acceptance and for building bottom-up.
- At this moment is not fully know what will result from connecting communities horizontally.



#### On international aspects:

- e-IRG wants to be a coordination platform for discussions. Special attention to data area; has invited this semester two data projects as observer. e-IRG's ambition is to be more international.
- The main participants are now in the Northern hemisphere and Australia. It is not only a North-South problem. Also in parts of the South (e.g. Africa) many stakeholders are interested but not (yet) involved. The time is right now for strategic initiatives there (some have started).



### On impact and how to measure it:

- Small bridges as shown this morning will be essential. If they are in place there will be traffic, this traffic will grow and the bridges will be enlarged.
- The working groups will be enablers.
- Always tension trying to do some small or strive to a great structure.



### On how to bring the knowledge of other communities into RDA:

- Not useful **now** to have interoperability groups with communities that do this interoperability already.
- Organise liaison with these organised communities. They could be interested in participating in technical groups.
- Partnerships should be based on added value.
- Purpose of RDA is to create the horizontal, the connections between communities that create the added value.
- Involve communities in creation process.
- There should be some audit to see if best practices are used.
   RDA could help to adopt something that is common to everybody which will be beneficial.



#### On recognition issues and motivation:

- Publications contribute to prestige scientists. A similar mechanism should be in the data area.
- Some collaborations and workshops being prepared to define jobs in data area.
- Metrics are important, evaluation of data, peer reviewing of data. We have to define goals to see where we are going.
- Use credits (like in movies) to recognize data contributions in research. Acknowledge the data provider. Specific data journals.
- It will take a long time before the academic community accepts recognition of data contributions.



## On role of private research and their meaning for governance structures:

- distinguish three cases: public, co-founded and private research
- RDA will have at some stage value that will interest companies but this has not been discussed in detail yet.

#### On standards in data community:

 Data community leadership has to accept that they will make mistakes and that there will be a say 5-year period before there are results. Doing things does not guarantee results.



## On the first steps to be taken and who should be doing what:

- Some communities are very advanced in creating a global network where exchange of data will be easier. They could have impact and it is a small step on the way.
- Work bottom-up except for things like looking at gaps and overlaps.
- At some stage there has to be some kind of planning that the output of the working groups have some common denominators (and are not diverging). Perhaps a task for the advisory committee.
- Brilliant ideas and solutions are generated by individuals. Does the construction that we have in working groups make it possible that ideas are developed?
- write about best practices in data.